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Attorneys for USACM Liquidating Trust

E-Filed on 9/4/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIFTH OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED UPON
INVESTMENT IN THE BAY
POMPANO BEACH LOAN**

PLEASE TAKE NOTICE that an Order Sustaining Fifth Omnibus Objection Of
USACM Trust To Proofs Of Claim Based Upon Investment In The Bay Pompano Beach
Loan [DE 7415] was entered on the 1st day of September, 2009, a true and correct copy of
which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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2 RESPECTFULLY SUBMITTED September 4, 2009.

3 LEWIS AND ROCA LLP
4

5 By /s/ John Hinderaker (#018024)
6 Rob Charles
7 John Hinderaker
8 *Attorneys for USACM Liquidating Trust*
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10 Las Vegas, Nevada 89169
11 702-949-8320
12

13 Copy of the foregoing and pertinent
14 portion of Exhibit A to the Order mailed
15 on September 4, 2009 to all parties listed
16 on Exhibit A to the Order.
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18 /s/ Kristin Reynolds
19 Lewis and Roca LLP
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